

MPIL CORPORATION LIMITED

Registered Office: Udyog Bhavan, 2nd Floor, 29 Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001 Tel/Fax: +91-22-22622697
Corporate Office: 2nd Floor, 8 Hamilton House, J. N. Heredia Marg, Ballard Estate, Mumbai - 400001 I Tel: +91-22-22076787
Email: mpil@mpilcorporation.com I Website: www.mpilcorporation.com I CIN: L74299MH1959PLC163775



May 21, 2026

The Secretary,
Bombay Stock Exchange Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code:500450

Dear Sir,

Sub: Submission of Annual Secretarial Compliance Report for the year ended March 31, 2026

In compliance of Regulation 24A of SEBI (LODR) Regulations, 2015, Company has appointed M/s Ashok Patel & Associates, Practicing Company Secretary as the Secretarial Auditor of the Company for the Financial year ended March 31, 2026. They have carried out the Secretarial Audit and submitted the Secretarial Audit Compliance Report.

We are enclosing the copy of the same for your records

Yours Truly

For **MPIL CORPORATION LIMITED**

Milan
Bhupendra Dalal

Digitally signed by
Milan Bhupendra Dalal
Date: 2026.05.21
15:30:58 +05'30'

Milan Dalal
Chairman
DIN: 00062453



Ashok Patel & Associates

Practicing Company Secretary
Comply Today, Succeed Tomorrow



Add: Rex Chamber, 114, First Floor,
Walchand Hirachand Rd, near GPO,
Ballard Estate, Fort, Mumbai - 400001
Maharashtra, India.

Mobile: +919969420777

Email: cs@csashokpatel.com

Webiste: www.csashokpatel.com

To,
MPIL CORPORATION LIMITED
[CIN: L74299MH1959PLC163775]
Udyog Bhavan, 2nd Floor, 29,
Walchand Hirachand Marg, Ballard Estate,
Mumbai – 400001

Sub.: Annual Secretarial Compliance Report under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2026

Dear Sir /Madam,

We have been engaged by **MPIL Corporation Limited** (hereinafter referred to as the “Company”) bearing **CIN: L74299MH1959PLC163775**, whose Equity Shares are listed on BSE Limited (“BSE”) to conduct an Audit in terms of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time and read with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated 8th February 2019 including recent update by SEBI on said Circular, and to issue the Annual Secretarial Compliance Report thereon for the financial year ended March 31, 2026.

It is the responsibility of the Company's management to maintain proper records and establish effective systems to ensure compliance with the provisions of all applicable SEBI Regulations and the Circulars / Guidelines issued thereunder from time to time. Management must also ensure that these systems are both adequate and functioning effectively.

Our responsibility is to verify the Company's compliance with the applicable SEBI Regulations and the Circulars / Guidelines issued thereunder and to provide a report on our findings.

The audit has been conducted in accordance with the Guidance Note on Annual Secretarial Compliance Report issued by the Institute of Company Secretaries of India. It involved such examinations and verifications as we considered necessary and appropriate for the purpose. The Annual Secretarial Compliance Report is enclosed herewith.

Thanking You.

For Ashok Patel & Associates
Practicing Company Secretary

Ashok
Chhaganbhai
Patel

Digitally signed by
Ashok Chhaganbhai
Patel
Date: 2026.05.21
13:07:49 +05'30'

Ashok Patel

(Proprietor)

Mem. No.: F10977

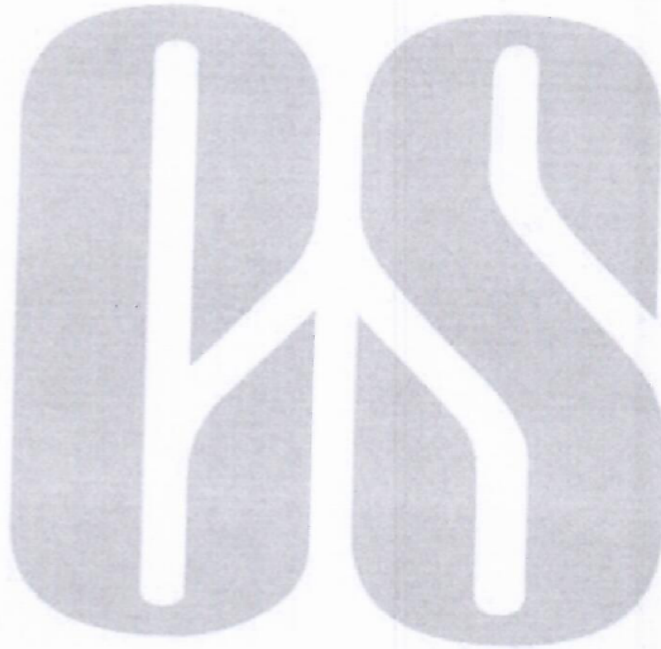
C.P No.: 15326

UDIN: F010977H000428273

Peer Review Certificate no.: 2092/2022

Date: May 21, 2026

Place: Mumbai



SECRETARIAL COMPLIANCE REPORT
FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026
[Under Regulation 24A of SEBI (LODR) Regulations, 2015]

I, **Ashok Patel**, proprietor of **Ashok Patel & Associates**, Practising Company Secretary, having office at Rex Chamber, 114, First Floor, Walchand Hirachand Road, Near GPO, Ballard Estate, Fort, Mumbai, Maharashtra 400001 have examined:

- a) all the documents and records made available to us, either physically or by way of email and explanation provided by **MPIL Corporation Limited** (hereinafter referred to as "the listed entity"),
- b) the filings / submissions made by the listed entity to the stock exchanges viz., BSE Limited (Scrip code: 500450),
- c) website of the listed entity is www.mpilcorporation.com,
- d) any other document/ filing, as may be relevant, which has been relied upon to prepare this certificate, for the year ended March 31, 2026 ("Review Period") in respect of compliance with the provisions of:
 - (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued there under; and
 - (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made there under and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued there under, have been examined, includes: -

- a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; **(Not applicable to the listed entity during the Review Period)**
- c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 **(Not applicable to the listed entity during the Review Period)**;
- e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **(Not applicable to the listed entity during the Review Period)**;
- f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not applicable to the listed entity during the Review Period)**;
- g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **(Not applicable to the listed entity during the Review Period)**;
- h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

- i) Securities and Exchange Board of India (Depositories and Participant Regulation), 2018; **(To the extent applicable)**
- j) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client and circulars/ guidelines issued thereunder;
- k) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009: **(Not applicable to the listed entity during the Review Period)**, and circulars/ guidelines issued thereunder;
- and based on the above examination, I hereby report that, during the Review Period:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued there under, except in respect of matters specified below:
Not Applicable

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Regulation / Circular No.	Deviation	Action taken by	Type of Action	Details of Violation	Fine amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Remark
1.	-	-	-	-	-	-	-	-	-	-

- b) The listed entity has taken the following actions to comply with the observations made in previous reports: **Not Applicable**

Sr. No.	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Regulation / Circular No.	Deviation	Action taken by	Type of Action	Details of Violation	Fine amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Remark
1.	-	-	-	-	-	-	-	-	-	-

I hereby report that, during the Review Period the compliance status of the listed entity is appended as below:

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/ Remarks by PCS*
1.	Secretarial Standards: The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI) as notified by the central government under section 118(10) of the Companies Act, 2013 and mandatorily applicable.	Yes	None
2.	Adoption and timely updation of the Policies: <ul style="list-style-type: none"> All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities. All the policies are in conformity with SEBI Regulations and has been reviewed & timely updated as per the regulations /circulars /guidelines issued by SEBI 	Yes Yes	None None

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/Remarks by PCS*
3.	Maintenance and disclosures on Website: <ul style="list-style-type: none"> • The Listed entity is maintaining a functional website • Timely dissemination of the documents /information under a separate section on the website • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/ section of the website 	Yes Yes Yes	None None None
4.	Disqualification of Director: None of the Director of the Company are disqualified under Section 164 of Companies Act, 2013	Yes	None
5.	To examine details related to Subsidiaries of listed entities: <ol style="list-style-type: none"> a) Identification of material subsidiary companies b) Requirements with respect to disclosure of material as well as other subsidiaries 	Yes	The Company does not have any material Subsidiary or other subsidiary.
6.	Preservation of Documents: The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	Yes	None
7.	Performance Evaluation: The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year as prescribed in SEBI Regulations	Yes	None

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/Remarks by PCS*
8.	Related Party Transactions: a) The listed entity has obtained prior approval of Audit Committee for all Related party transactions b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ ratified / rejected by the Audit committee	Yes N.A.	Company has obtained the prior approval of Audit Committee.
9.	Disclosure of events or information: The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	Yes	None
10.	Prohibition of Insider Trading: The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015	Yes	None
11.	Actions taken by SEBI or Stock Exchange(s), if any: No Actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder	Yes	No actions were taken by SEBI or Stock Exchange during the review period.
12	Resignation of Auditor In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on provisions compliance of the SEBI with Regulations, 2015 by listed entities.	N.A.	No such cases of resignation found during the review period

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/Remarks by PCS*
12.	Additional non-compliances, if any: No additional non-compliance observed for all SEBI regulation / circular/ guidance note etc.	Yes	None

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

Thanking You.

For Ashok Patel & Associates
Practicing Company Secretary

Ashok Chhaganbhai Patel
Digitally signed by Ashok Chhaganbhai Patel
 Date: 2026.05.21 13:08:17 +05'30'

Ashok Patel
(Proprietor)

Mem. No.: F10977

C.P No.: 15326

UDIN: F010977H000428273

Peer Review Certificate no.: 2092/2022

Date: May 21, 2026

Place: Mumbai