

AS PER CLAUSE 35 OF THE LISTING AGREEMENT

|  |                       |
|--|-----------------------|
| <b>(1)(a) Statement showing Shareholding Pattern</b> |                       |
| Name of the Company                                  | MPIL Corporation Ltd. |
| Scrip Code   | 500450                |
| Quarter ended  | 30TH SEPTEMBER 2009   |

| Category Code | Category of Shareholder  | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialized form | Total Shareholding as                 |                            | Shares pledged or       |                                       |
|---------------|--|------------------------|------------------------|--|---------------------------------------|----------------------------|-------------------------|---------------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of shares (VIII) | As a Percentage (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>             |                        |                        |  |                                       |                            |                         |                                       |
| (1)           | <b>Indian</b>  |                        |                        |  |                                       |                            |                         |                                       |
| (a)           | Individuals/Hindu Undivided Family   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (b)           | Central Government/State Government(s)                                     | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (c)           | Bodies Corporate   | 1                      | 34000                  | 34000  | 5.95                                  | 5.95                       |                         |                                       |
| (d)           | Financial Institutions/Banks   |                        | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (e)           | Any other (Specify)  |                        | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
|               | <b>Sub-Total (A)(1)</b>  | <b>1</b>               | <b>34000</b>           | <b>34000</b>                                 | <b>5.95</b>                           | <b>5.95</b>                | <b>0.00</b>             | <b>0.00</b>                           |
| (2)           | <b>Foreign</b>   |                        |                        |  | <b>0.00</b>                           | <b>0.00</b>                |                         |                                       |
| (a)           | Individuals (Non-resident Individuals/Foreign Individuals)                 |                        | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (b)           | Bodies Corporate   | 1                      | 385606                 | 385606                                       | 67.46                                 | 67.46                      |                         |                                       |
| (c)           | Institutions   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (d)           | Any other (Specify)  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
|               | <b>Sub-Total (A)(2)</b>  | <b>1</b>               | <b>385606</b>          | <b>385606</b>                                | <b>67.46</b>                          | <b>67.46</b>               | <b>0.00</b>             | <b>0.00</b>                           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>2</b>               | <b>419606</b>          | <b>419606</b>                                | <b>73.41</b>                          | <b>73.41</b>               | <b>0.00</b>             | <b>0.00</b>                           |
| <b>(B)</b>    | <b>Public Shareholding<sup>3</sup></b>                                     |                        |                        |  | <b>0.00</b>                           | <b>0.00</b>                | <b>NA</b>               | <b>NA</b>                             |
| (1)           | <b>Institutions</b>  |                        |                        |  | <b>0.00</b>                           | <b>0.00</b>                | <b>NA</b>               | <b>NA</b>                             |
| (a)           | Mutual Funds/UTI   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (b)           | Financial Institutions/Banks   | 1                      | 4                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (c)           | Central Government/State Government(s)                                     | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (d)           | Venture Capital Funds  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (e)           | Insurance Companies  | 3                      | 7707                   | 7707   | 1.35                                  | 1.35                       |                         |                                       |
| (f)           | Foreign Institutional Investors  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (g)           | Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
| (h)           | Any other - Government Co  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       |                         |                                       |
|               | <b>Sub-Total (B)(1)</b>  | <b>4</b>               | <b>7711</b>            | <b>7707</b>                                  | <b>1.35</b>                           | <b>1.35</b>                |                         |                                       |
| (2)           | <b>Non-institutions</b>  |                        |                        |  | <b>0.00</b>                           | <b>0.00</b>                | <b>NA</b>               | <b>NA</b>                             |
| (a)           | Bodies Corporate   | 89                     | 17145                  | 14913  | 3.00                                  | 3.00                       |                         |                                       |



|     |  |             |               |               |               |               |             |             |
|-----|--|-------------|---------------|---------------|---------------|---------------|-------------|-------------|
| (b) | Individuals - i. Individual Shareholders holding nominal share Capital upto Rs. 1 lac. | 2916        | 126608        | 118812        | 22.15         | 22.15         |             |             |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.     | 0           | 0             | 0             | 0.00          | 0.00          |             |             |
| (c) | Any other - Foreign National   | 0           | 0             | 0             | 0.00          | 0.00          |             |             |
|     | Any other - Non-resident Indians   | 6           | 507           | 507           | 0.09          | 0.09          |             |             |
|     | Any other - Trusts   | 0           | 0             | 0             | 0.00          | 0.00          |             |             |
|     | <b>Sub-Total (B)(2)</b>  | <b>3011</b> | <b>144260</b> | <b>134232</b> | <b>25.24</b>  | <b>25.24</b>  |             |             |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                     | <b>3015</b> | <b>151971</b> | <b>141939</b> | <b>26.59</b>  | <b>26.59</b>  | <b>NA</b>   | <b>NA</b>   |
|     | <b>TOTAL (A)+(B)</b>   | <b>3017</b> | <b>571577</b> | <b>561545</b> | <b>100.00</b> | <b>100.00</b> |             |             |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued       | 0           | 0             | 0             | 0.00          | 0.00          | NA          | NA          |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>3017</b> | <b>571577</b> | <b>561545</b> | <b>100.00</b> | <b>100.00</b> | <b>0.00</b> | <b>0.00</b> |

**(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter"**

| Sr. No. | Name of the Shareholder                    | Total shares held |                                   | Shares pledged or otherwise |                 |   |
|---------|--|-------------------|-----------------------------------|-----------------------------|-----------------|---|
|         |  | Number            | As a % of grand total (A)+(B)+(C) | Number                      | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (i) (a) (VII) |
| 1       | Jumbo Investments Ltd                      | 385606            | 67.46                             | 0                           | 0               | 0   |
| 2       | Dandvati Investments & Trading Co Pvt Ltd. | 34000             | 5.95                              | 0                           | 0               | 0   |
|         | <b>TOTAL</b>                               | <b>419606</b>     | <b>73.41</b>                      | <b>0</b>                    | <b>0</b>        | <b>0</b>  |

**(1)(c) Statement showing shareholding of persons belonging to the category "Public"**

| Sr. No. | Name of the Shareholder    | Number of Shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)} |
|---------|----------------------------|------------------|--|
| 1       | Life Insurance corp of Ind | 7549             | 4.97   |
|         | <b>TOTAL</b>               | <b>7549</b>      | <b>4.97</b>  |

**(1)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the Shareholder | Number of locked-in Shares | Number of Shares underlying outstanding DRs | Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-------------------------|----------------------------|---|--|
|         |                         |                            | 0.00  | #REF!  |
|         | <b>TOTAL</b>            | <b>0</b>                   | <b>0.00</b>                                 | <b>#REF!</b>   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**



