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CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

To, The Board of Directors MPIL CORPORATION LIMITED

We have reviewed the accompanying statement of unaudited financial results of MPIL CORPORATION LIMITED for the quarter ended 30th June, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lodha and Co. Chartered Accountants ICAI Firm Registration No. 301051E

A.M. Hariharan Partner Membership No. 38323



Mumbai August 12, 2013

MPH, CORPORATION LIMITED

	Particulars	(₹ Lacs,except per Quarter ended			Year ended
Sr.				20 1 12	********
ła.		30-Jun-13 Unaudited	31-Mar-13 Unaudited	30-Jun-12 unaudited	31-Mar-13 Audited
		Unananea	Onaumen	mauneu	7444160
1	Income from operations:				
	(a) Net Sales/Income from Operations (Net of excise duty)			_	
	(b) Other Operating Income		-		
•	Total income from operations (net)				
2	Expenses:				
	(a) Cost of materials consumed (b) Purchases of stock-in-trade		-		
				-	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-frade				
	(d) Employee benefits expense	10	10	6	
	(e) Depreciation and amortisation expense	3	3	3	
	(f) Legal & Professional charges		1	2	
	(g) Other expenses	13	11	9	
	Total expenses	24	25	20	
3	Profit from Operations before Other Income, Finance costs (1-2)	(24)	(25)	(20)	(
4	Other Income	36	52	14	
5	Profit/(Loss) from ordinary activities before Finance Costs (3+4)	12	27	(6)	
6	Finance Costs		~	-	
7	Profit/(Loss) from ordinary activities before tax (5-6)	12	27	(6)	
8	Tax expense				
	a) For Current Year	2	1		
	b) For Earlier Years	-	-	~	
9	Net Profit / (Loss)	10	26	(6)	
Û	Paid-up equity share capital (Face Value ₹ 10/- per share)	57	57	57	
1	Reserves excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	1,2
2	Earnings Per Share (Face value of ₹ 10) (not annualised except yearly data)				
	a)Basic	1.71	4.56	(1,01)	0
	b)Diluted	1.71	4.56	(1.01)	0
١	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	No, of Shares	1,51,971	1,51,971	1,51,971	1,51,9
	- Percentage of shareholding.	26.59%	26.59%	26.59%	26.5
2	Promoters and Promoter group Shareholding				
	a) Pledged/encumbered				
	Number of Shares	~	-	-	
	Percentage of shares (as a % of the total shareholding				
	of promoter and promoter group)	-	-	-	
	-Percentage of shares (as a % of the total share capital				
	of the Company)	-	-	-	
	b) Non-encumbered				
	Number of Shares	4,19.606	4,19,606	4,19,606	4,19,0
	-Percentage of shares (as a % of the total shareholding				
	of promoter and promoter group)	100	100	100	1
	-Percentage of shares (as a % of the total share capital			I	
	of the Company)	73.41%	73.41%	73,41%	73.4

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1 The above financial results after being reviewed by the Audit Committee, were approved and taken on record by the Board of Directors of the Company at its meeting held on August 12, 2013.

2 There were no investor complaints pending at the beginning of the quarter. During the quarter, one investor complaint was received and same was resolved. There was no Investor complaint pending at the end of the quarter.

3 The figures of last quarter are the balancing figure between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year.

4 Previous Period / Year figures have been regrouped / re-arranged, wherever necessary, to conform to current period presentation.

Place: Mumbai	S MUMBAI	For APIL Corporation Limited
Date: August 12, 2013		Director
		& CO BAI-01 *

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